

Audit Management Solution



The Easy Way to Manage Audits

Many businesses manage internal audits through spreadsheets and emails – a process that is cumbersome, outdated and leaves you vulnerable to human error. Arming your organization with a cloud-based audit and compliance management platform drives you towards growth and value and away from unnecessary risk. ViClarity's integrated solution helps you collect, verify and process data efficiently in a collaborative environment.

Features

Consistent Structure

Create an audit trail of activities and establish a repeatable process with task and deadline reminders.

Heat Maps & Dashboards

Color-coded heat maps and configurable dashboards are built to match the stages of your audit processes.

One-Click Reports

Create an audit trail of activities and establish a repeatable process with task and deadline reminders.

Module Linking

Connect our audit solution to other modules, like compliance management – they talk to each other.

Recommendations Tracking

Use ViClarity's corrective and preventive actions feature to track and manage audit recommendations to closure.

Credit Union Auditing*

ViClarity experts conduct required audits; lending, deposit, and privacy audits; website and social media reviews.

Benefits

Increased Reliability

Easily access detailed evidence and documents. Reduce the risk of turnover or staff juggling multiple roles.

Spot At-Risk Areas

Quickly identify and analyze problem areas so you can make data-driven decisions on corrective action steps.

Real-Time Results

Create views for stakeholders, regulators or examiners with clear evidence of processes and mitigation efforts.

Operational Efficiency

Save time by inputting info once and it will populate in multiple modules through mirroring between solutions.

Enhanced Oversight

Never lose sight of your team's progress on important tasks and timelines.

Stay Compliant & Ready

Experienced compliance and audit professionals help you prepare for your next examination and beyond.

** **Audit and review services** are not included with ViClarity's audit management technology solution. Ask our team how services and tech can work together!*

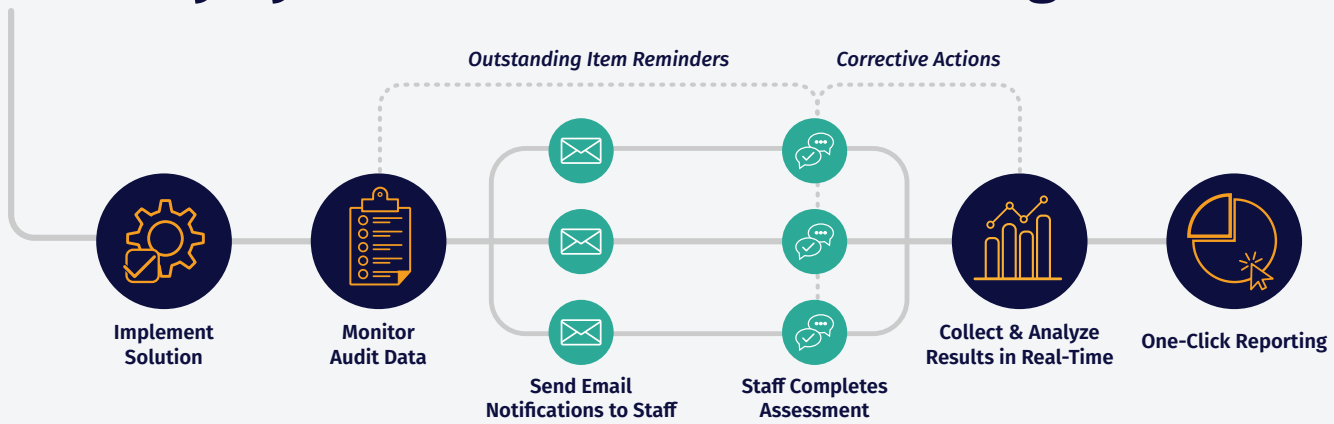
Alta Vista Credit Union Automates Audit Processes



"The team and our audit committee are excited for consistency and accountability. We are setting ourselves up for more success."

*Connie Roberto
Internal Auditor at Alta Vista Credit Union*

ViClarity System Workflow: Audit Management



Implementation & Onboarding Roadmap

Streamline Governance Operations in 4–12 Weeks*

- 4–12 Weeks***
- Kick Off**
Meet the team to create a communication plan and implementation expectations.
 - Analyze**
Collect documents, templates and information that fit your requirements and processes.
 - Design**
ViClarity builds a first draft of your solution and conducts an architecture review.
 - Approve**
Review and fine-tune the designed solution until your organization is ready to approve the final module.
 - Onboard**
Complete training and begin using the software for your processes, workflows and requirements.
 - Support**
Engage Technical Support and Customer Success teams to ensure you use the software most effectively.

Guided by Expert Project Management

At ViClarity, we prioritize your success with a dedicated team of **PMI-certified project managers** to guide your system setup and launch. These experts ensure a smooth rollout across your organization with minimal disruption, typically completing implementation within 4–12 weeks*, depending on project scope and availability.

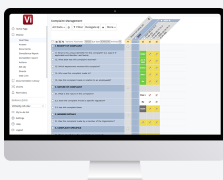
After launch, our **Customer Success Team** continues to support you, ensuring you maximize the system's capabilities and stay informed on industry trends. For any technical needs, our **Technical Support Team** is always ready to assist.

*Typical range based on project scope and client availability.

BFCU
Banking for First Responders

PALOMAR HEALTH
Reimagining Healthcare

SESLOC
FEDERAL CREDIT UNION



**5-Time
RegTech100
Winner**



844.731.6080
info@viclarityus.com
viclarity.com/us/tech-solutions